

Addendum to Notice of 2026 Annual General Meeting

Bell Financial Group Limited (Company) is today releasing an addendum (Addendum) to the Notice of Annual General Meeting (AGM) dated 7 April 2026 (Notice of Meeting) in relation to the Company's AGM to be held at 10:00am AEST on Thursday, 7 May 2026 as a virtual meeting.

There is no change to the date or time of the AGM. The Addendum adds one resolution: *Item 4 – Re-election of Brian Wilson AO*. The Addendum should be read in conjunction with the Notice of Meeting.

Enclosed is the:

- (a) Addendum to the Notice of Meeting and Explanatory Notes for *Item 4 – Re-election of Brian Wilson AO*; and
- (b) Replacement Proxy Form.

Addendum to the Notice of Annual General Meeting and Explanatory Notes dated 7 April 2026 for the Annual General Meeting to be held on 7 May 2026

ADDITION OF NEW RESOLUTION

By this Addendum:

- an additional resolution, *Item 4 – Re-election of Brian Wilson AO*, is added to the Notice of Meeting (Item 4 Resolution); and
- a new section is added to the Explanatory Notes to the Notice of Meeting in respect of the Item 4 Resolution.

IMPORTANT INSTRUCTIONS REGARDING REPLACEMENT PROXY FORMS

Attached to this Addendum is a replacement Proxy Form. Any shareholder who wishes to have their votes counted by proxy in respect of the Item 4 Resolution must complete and return the attached replacement Proxy Form to vote on all resolutions.

The deadline for lodging all proxy forms remains 10:00am AEST on Tuesday, 5 May 2026. Replacement Proxy Forms can be lodged by using the details in the form.

Where a shareholder provides a replacement Proxy Form, any previous Proxy Form (in the form dispatched with the original Notice of Meeting) that they completed will be disregarded. Where a shareholder has already voted by completing and submitting a previous Proxy Form and does not wish to vote on the additional Item 4 Resolution or change their proxy vote, they do not need to take any action (as the previous Proxy Form they have already submitted remains valid).

Where a shareholder provides the Company with a previous Proxy Form and does not subsequently provide a replacement Proxy Form, the Company reserves the right to accept the previous Proxy Form received for the shareholder. Further details regarding the appointment of a proxy are provided in the Notice of Meeting dated 7 April 2026.

This Addendum should be read in its entirety. If a shareholder is in doubt as to how they should vote, they should seek advice from their professional advisers prior to voting. If you have any questions about this Addendum or the Notice of Meeting, please contact the Company Secretary at cjlee@bellfg.com.au.

By order of the Board.



Cindy-Jane Lee
Company Secretary
9 April 2026

Additional Item of Business

Item 4 – Re-election of Brian Wilson AO

To consider, and if thought fit, pass the following as an ordinary resolution:

“That Mr Brian Wilson AO, who retires from office, is re-elected as a director of the Company.”

Explanatory Notes

Re-election of Brian Wilson AO

Brian Wilson AO is retiring by rotation in accordance with article 10.3 of the Company’s Constitution and, being eligible, offers himself for re-election.

Mr Wilson is the Chair and he is an Independent Director. He is also a member of the Group Risk and Audit Committee. Mr Wilson was appointed to the Board in October 2009. Mr Wilson was formerly Chairman of Australia’s Foreign Investment Review Board, Chancellor of University of Technology Sydney, a member of the Payments System Board of the Reserve Bank of Australia, a Senior Advisor to The Carlyle Group and Chairman of the UTS Foundation. He was a member of the Commonwealth Government Review of Australia’s Superannuation System and a member of the ATO Superannuation Reform Steering Committee. Mr Wilson retired in 2009 as a Managing Director of the global investment bank Lazard, after co-founding the firm in Australia in 2004 and prior to that was a Vice-Chairman of Citigroup Australia and its predecessor companies.

Board recommendation

The Board (excluding Mr Wilson) recommends that shareholders vote in favour of this resolution.

Chair’s voting intention

The Chair of the Meeting intends to vote undirected proxies in favour of Item 4.

Your proxy voting instruction must be received by **10.00am AEST on Tuesday, 05 May 2026**, being **not later than 48 hours** before the commencement of the Meeting. Any proxy voting instructions received after that time will be invalid.

SUBMIT YOUR PROXY

Complete the form overleaf in accordance with the instructions set out below.

YOUR NAME AND ADDRESS

The name and address shown above is as it appears on the Company's share register. If this information is incorrect, and you have an issuer sponsored holding, you can update it at the investor portal: **investor.automic.com.au/#/home**. Shareholders with CHESS sponsored holdings should advise their broker of any changes.

STEP 1 – APPOINT A PROXY

If you wish to appoint someone other than the Chair of the Meeting as your proxy, please write the name of that Individual or body corporate. A proxy need not be a shareholder of the Company. Otherwise if you leave this box blank, the Chair of the Meeting will be appointed as your proxy by default.

DEFAULT TO THE CHAIR OF THE MEETING

Any directed proxies that are not voted on a poll at the Meeting will default to the Chair of the Meeting, who is required to vote these proxies as directed. Any undirected proxies that default to the Chair of the Meeting will be voted according to the instructions set out in this Form, including where the resolutions are connected directly or indirectly with the remuneration of key management personnel.

STEP 2 - VOTES ON ITEMS OF BUSINESS

You may direct your proxy how to vote by marking one of the boxes opposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as they choose. If you mark more than one box on an item your vote on that item will be invalid.

APPOINTMENT OF SECOND PROXY

You may appoint up to two proxies. If you appoint two proxies, you will need to complete two separate Proxy Voting Forms and specify the percentage or number each proxy may exercise. If you do not specify a percentage or number, each proxy may exercise half the votes. You must return both Proxy Voting Forms together. If you require an additional Proxy Voting Form, please contact Automic.

SIGNING INSTRUCTIONS

Individual: Where the holding is in one name, the shareholder must sign.

Joint holding: Where the holding is in more than one name, all shareholders must sign.

Power of attorney: If you have not already lodged the power of attorney with the registry, please attach a certified photocopy of the power of attorney to this Form when you return it.

Companies: To be signed in accordance with your Constitution. Please sign in the appropriate box which indicates the office held by you.

Email Address: Please provide your email address in the space provided.

By providing your email address, you elect to receive all communications regarding the Company electronically (where legally permissible) such as a Notice of Meeting, Proxy Voting Form and Annual Report via email.

CORPORATE REPRESENTATIVES

A body corporate which is a shareholder or a proxy must appoint an individual to act as its corporate representative at the meeting. Automic will require a certificate appointing the corporate representative. A form of certificate is available from Automic or online at automic.com.au/form/corporate-representative.pdf. The certificate must be lodged with Automic before the AGM.

Lodging your Proxy Voting Form:

Online:

Go to investor.automic.com.au/#/loginsah or scan the QR code

Log in and click on 'Meetings'. Use the Holder Number as shown at the top of this Form.



BY MAIL:

Automic
GPO Box 5193
Sydney NSW 2001

IN PERSON:

Automic
Level 5, 126 Phillip Street
Sydney NSW 2000

BY EMAIL:

meetings@automicgroup.com.au

All enquiries to Automic:

WEBSITE:

<https://automicgroup.com.au/>

PHONE:

1300 288 664 (Within Australia)
+61 2 9698 5414 (Overseas)

