

# ASX RELEASE.

## BELL FINANCIAL GROUP

### DESPATCH OF RENOUNCEABLE ENTITLEMENT OFFER BOOKLET COMPLETED

**Tuesday, 12 June 2018** – Bell Financial Group Limited (ASX:BFG) (**Bell Financial Group**) has today completed the despatch of the Offer Booklet and personalised Entitlement and Acceptance Forms to shareholders eligible to participate in its renounceable entitlement offer announced to the ASX on 1 June 2018 (**Entitlement Offer**).

The Entitlement Offer opened today.

The Offer Booklet was released to the ASX on 1 June 2018 and is available on the ASX website under the code BFG and also on the Bell Financial Group website at [www.bellfg.com.au](http://www.bellfg.com.au).

#### KEY DATES\*

Event	Date
Offer opens	Tuesday, 12 June 2018
Entitlement trading end date	Tuesday, 19 June 2018
Offer closes (5:00pm Melbourne time)	Tuesday, 26 June 2018
Notification to ASX of under subscription	Friday, 29 June 2018
Issue of New Shares under the Entitlement Offer	Tuesday, 3 July 2018
Expected commencement of normal trading in New Shares on the ASX	Wednesday, 4 July 2018

\*The above dates and times are indicative only and subject to change.

#### ADDITIONAL INFORMATION / FURTHER ENQUIRIES

If you have any questions in relation to the Entitlement Offer, please contact Computershare Investor Services Pty Limited on 1300 850 505 (within Australia) and +61 3 9415 4000 (outside Australia) between 8:30am and 5:30pm (Melbourne time) Monday to Friday. For other questions, you should consult your stockbroker, accountant or other professional adviser.

#### ABOUT BELL FINANCIAL GROUP

Bell Financial Group Ltd (ASX: BFG) is an Australian-based provider of stockbroking, investment and financial advisory services to private, institutional and corporate clients. The Group has over 600 employees, operates across thirteen offices in Australia and has offices in London and Hong Kong. Bell Financial Group has a 56.63% holding in Third Party Platform Pty Ltd, an online stockbroking business, and intends to increase this to 100%.