Appendix 4E Preliminary Final Report

Bell Financial Group Ltd Full year ended 31 December 2012

Listing Rule 4.3A

Company: Bell Financial Group Ltd

ASX Code BFG

Year Ended 31 December 2012

ABN 59 083 194 763

1. The information contained in this report is for the full year ended 31 December 2012 and the previous corresponding period, 31 December 2011.

2. Statutory results for announcement to the market for the Bell Financial Group Ltd Consolidated Group:

			\$ ('000)
Total Revenue from ordinary activities:		down 14.9% to	132,329
Profit/(Loss) from ordinary activities after income tax:		down 136% to	(2,757)
Basic earnings per share			(1.1c)
Diluted earnings per share			(1.1c)
<u>Dividends</u>	Amount	Amount per security	Franked amount per security
Interim dividend (paid)	NIL	NIL	NIL
Final dividend (declared)	NIL	NIL	NIL

Record date for determining entitlements to the dividend: n/a

Date the dividend is payable: n/a

Brief explanation of any of the figures mentioned above necessary to enable the figures to be understood: please refer to the attached Release to the Market.

3. Financial Report

Please refer to the Bell Financial Group Ltd's Annual Report (attached).

4. Dividends or distribution reinvestment plans

Dividend or distribution reinvestment plans in operation: not applicable.

The last date(s) for receipt of election notices for the dividend or distribution plans: not applicable.

5. NTA backing

	31 December 2012	31 December 2011
Net tangible asset backing per ordinary share	\$0.19	\$0.21

6. Details of associates

Entity name: Third Party Platform Pty Ltd

Percentage holding: 49.83%, which will increase to 51.23% as explained in the Bell Financial Group Ltd Annual Report, page 11.

7. Entities over which control has been gained or lost

None as at the date of this report, however control will be gained over Third Party Platform Pty Limited as explained in the Bell Financial Group Ltd Annual Report, page 11.

8. Commentary on the results for the period

Please refer to the Bell Financial Group Ltd Annual Report attached.

9. Audited accounts

The accounts have been audited and are not subject to qualification.

Paul Vine

Company Secretary

21 February 2013

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