

# ASX RELEASE.

## BELL FINANCIAL GROUP

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21 October 2015

ASX Market Announcements Office  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

*Via ASX Online*

### NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

Bell Financial Group Limited (ASX:BFG) (**Bell Financial Group**) has today issued 7,663,431 fully paid ordinary shares as consideration for acquiring additional shares in Third Party Platform Pty Ltd, taking its ownership to 56.63% of Third Party Platform Pty Ltd.

Bell Financial Group gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

- it issued the shares without disclosure to investors under Part 6D.2 of the Act;
- as at the date of this notice:
  - it has complied with the provisions of Chapter 2M of the Act as they apply to Bell Financial Group;
  - it has complied with section 674 of the Act; and
  - there is no 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act.



**Cindy-Jane Lee**  
General Counsel & Company Secretary