

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	BELL FINANCIAL GROUP LIMITED
ABN	59 083 194 763

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	CHARLIE AITKEN
Date of last notice	25 MARCH 2014

Part 1 – Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	(1) Direct – Mr Charles Aitken and Mrs Ellie Aitken as trustees for the C & E Superannuation Fund (2) Indirect – see below
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Cypress Point Investments Pty Ltd ABN 33 107 522 921 (a company controlled by Charlie Aitken)
Date of change	(1) 29 April 2014 (2) 29 April 2014
No. of securities held prior to change	<u>Direct:</u> 530,000 300,000 unlisted options exercisable at \$0.80 each which vest on 28 May 2016 and expire on 28 May 2017 <u>Indirect:</u> 4,149,619
Class	Ordinary shares

+ See chapter 19 for defined terms.

Number acquired	(1) 14,000 (2) 50,381
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	(1) 10,001 at \$0.60; 3,999 at \$0.62 (2) \$0.60
No. of securities held after change	<u>Direct:</u> 544,000 300,000 unlisted options exercisable at \$0.80 each which vest on 28 May 2016 and expire on 28 May 2017 <u>Indirect:</u> 4,200,000
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On market purchases

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

+ See chapter 19 for defined terms.

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.